YANKTON SCHOOL DISTRICT 63-3
YANKTON COUNTY
CAPITAL OUTLAY REFUNDING CERTIFICATES
(LIMITED TAX GENERAL OBLIGATION CERTIFICATES) SERIES 2003

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Yankton School District.

2. Designation of issue: Capital Outlay Refunding Certificates (Limited Tax General Obligation Certificates) Series 2003

3. Date of issue: February 15, 2003.

4. Purpose of issue: The proceeds of this refunding issue will be used for the purpose of providing for principal payments in the amount of $825,000 of certificates dated April 15, 1999 and $1,600,000 of certificates of certificates dated March 15, 1999, the "Called Certificates" to be redeemed on December 15, 2003 at par; and interest payments on these refunding certificates to and including December 15, 2003.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $2,490,000.00.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Capital Outlay Refunding Certificates (Limited Tax General Obligation Certificates) Series 2003 is true and correct on this 20th day of February 2003.

By: Richard Unruh
Its: Business Manager

Form: SOS REC 050 08/84

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